

# Membership Application

Apply online at [www.picpa.org/join](http://www.picpa.org/join)



Ten Penn Center, 1801 Market Street, Suite 2400, Philadelphia PA, 19103 • (215) 496-9272 • (888) 272-2001 • [membership@picpa.org](mailto:membership@picpa.org) • [www.picpa.org](http://www.picpa.org)

**\* Denotes Required Field**

Print name as you wish it to appear on your membership certificate (issued to Active and Nonresident members only).

## Member Information

Name: First\* \_\_\_\_\_ Middle \_\_\_\_\_ Last\* \_\_\_\_\_ Suffix (Jr., Sr., III, etc.) \_\_\_\_\_

Date of Birth\*: \_\_\_\_/\_\_\_\_/\_\_\_\_

Race/Ethnicity:  African American  American Indian  Asian  Hispanic or Latino  Pacific Islander  White (Not Hispanic or Latino)  
 Other - please specify \_\_\_\_\_

Have you ever been a member of PICPA?  Yes  No (If yes, see next page for reinstatement information.)

Are you a member of the AICPA?  Yes  No

### Membership Type (See next page for reinstatement information.)

**CPA Membership:**  Active  Active Educator  Nonresident

**Non-CPA Membership:**  Candidate for Admission  Accounting Affiliate  Associate or  Associate Educator

CPA Exam Date\* \_\_\_\_/\_\_\_\_/\_\_\_\_  
Graduation Date\* \_\_\_\_/\_\_\_\_/\_\_\_\_

Associate and Associate Educator members are required to be sponsored by an active PICPA member with whom they work. Sponsorship is renewed annually with membership dues.

Sponsor Name (must be an active PICPA member) \_\_\_\_\_

Member No. \_\_\_\_\_

## Contact Information

Mailing Preference:  Home  Business

Home\* Street \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_ E-mail\* \_\_\_\_\_

Business Name of Firm or Organization \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip \_\_\_\_\_ General Phone \_\_\_\_\_ Direct Phone or Extension \_\_\_\_\_

## License Information

Do you hold a CPA Certificate?

Yes  No

Certificate Number \_\_\_\_\_

Certification Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Certificate State \_\_\_\_\_

License Status:

Active  Expired  Inactive

Has any CPA certificate, or substantial equivalent thereof, ever been suspended or revoked?

Yes  No (If yes, give details on separate sheet.)

## Payment

Method of Payment:  Check (payable to PICPA)  AMEX  Discover  MasterCard  Visa

Account No. \_\_\_\_\_ Exp. Date \_\_\_\_/\_\_\_\_

Payment Amount (see reverse for dues rates) \$ \_\_\_\_\_

Return your application with payment to

Pennsylvania Institute of CPAs  
P.O. Box 536240, Pittsburgh, PA 15253-5904  
Or apply online at [www.picpa.org/join](http://www.picpa.org/join)

**Applicant's Statement:** To the best of my knowledge and belief the information contained herein is true and correct. I agree to abide by the ultimate decision of the secretary or his/her designee as to the disposition of this application. If elected to membership, I agree to be governed by the Charter, Bylaws, and Code of Professional Conduct of the Pennsylvania Institute of Certified Public Accountants.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## CPA Membership

### Active

Fee: Held CPA license 3 years or less – \$250  
Held CPA license more than 3 years – \$335

*Any person who is a certified public accountant (CPA) of Pennsylvania, another state or political subdivision of the U.S., or the equivalent of a CPA of a foreign country or its political subdivision.*

### Active Educator

Fee: \$130

*Any person who is a certified public accountant (CPA) of Pennsylvania, another state or political subdivision of the U.S., or the equivalent of a CPA of a foreign country or its political subdivision, and is engaged in accounting education on a full-time basis at an accredited college or university.*

### Nonresident

Fee: \$210

*A certified public accountant (CPA) of Pennsylvania who neither resides nor is employed in Pennsylvania.*

Membership year runs May 1-April 30.

Dues rates are subject to change after fiscal year end, April 30.

**Applications:** All applications for membership are reviewed by PICPA staff, who shall determine the eligibility of the applicant for membership. Each application for membership shall be accompanied by a remittance of the appropriate dues for the applicable class of membership, which shall (a) be returned in the event of the rejection of the applicant, or (b) become payment of the applicant's dues in the event of the acceptance of the applicant to membership for the period of time designated within the applicant's acceptance letter.

**Dues:** Each member's dues shall be determined on the basis of his or her status as of May 1 of each year. For members whose status may fall in more than one category, the rate of dues shall be the one applicable to his or her principal activity. A portion of your membership dues is allocated to your subscription to the *Pennsylvania CPA Journal* each fiscal year.

Dues are not deductible as a charitable contribution but may be deductible as an ordinary and necessary business expense. Any portion of your dues that can be attributed to activities defined by the Internal Revenue Service as "lobbying expenses," are not deductible. PICPA has determined that 6% of your dues are not deductible for income tax purposes.

Half year proration applies for new applications submitted between Nov. 1 and Jan. 31 (except Accounting Affiliate and Student Affiliates).

## Non-CPA Membership

### Student Affiliate

Fee: \$10

*A full-time college student, majoring in accounting or a related field.*

### Accounting Affiliate

Fee: \$35

*Any person who has graduated from an accredited four-year college or university with an undergraduate or graduate degree in accounting (or a related field). Eligibility is limited to five years after his/her graduation.*

### Candidate for Admission

Fee: \$175

*Any person who resides or is employed in Pennsylvania, and who has passed the entire written CPA exam in any state or political subdivision, but has not met the experience requirement.*

### Associate

Fee: \$335  
Educator – \$130

*Any person who works in the accounting field, has a bachelors degree, and works closely with a PICPA member who is willing to serve as an annual membership sponsor.*

*Associate Educators meet the same criteria but are also full-time faculty at an accredited college or university.*

**Reinstatements:** Former members, please note: applications for reinstatement must be submitted with dues for the year in which reinstatement becomes effective. Members who were terminated for non-payment of dues must add a reinstatement fee of \$50 to the current dues rate for your membership type, and may be subject to additional sums due to the Institute at the time of his/her termination. Former members who resigned in good standing are not required to pay the reinstatement fee. If you are a former member of PICPA and not sure of your status, please contact the Member Relations Team at (215) 496-9272.

## The PICPA Promise

The PICPA preserves the legacy and propels the integrity of the CPA profession. When you belong to the PICPA, you have the professional and personal **support** to refine skills, **expand** knowledge, **connect** with like-minded people, and **achieve** bigger and better things at every stage of your professional life.

